

## TAX ASSISTANCE

[www.MyFreeTaxes.com](http://www.MyFreeTaxes.com)

[www.AARP.org/money/taxes/AARP\\_TaxAide](http://www.AARP.org/money/taxes/AARP_TaxAide)

[www.ChesterCountyFreeTaxes.org](http://www.ChesterCountyFreeTaxes.org)

### **Berks Community Action Program**

645 Penn Street, 3<sup>rd</sup> Floor

Reading, PA 19601

610-376-6571

Appointments are required

### **CWF Pottstown YMCA**

724 North Adams St, 2<sup>nd</sup> Floor

Pottstown, PA 19464

[csfphilly.org](http://csfphilly.org)

Drop off or Virtual

### **CADCOM**

113 E. Main Street

Norristown, PA 19401

610-277-6363 x115

Appointments are required

### **Family Services**

1976 East High Street

Pottstown, PA 19464

610-326-1610/610-380-9099

[chestercountyfreetaxes.com](http://chestercountyfreetaxes.com)

Additional offices are available.

Tuesday and Thursday 5:30p–8:30p

Saturday 9:00a–2:00p

Drop off only

**This list may not contain all agencies that still have appointments available.**

## WHAT TO BRING

- Photo Identification
- Social Security cards for all dependents
- Birth Dates for all dependents
- Wage and earning statement(s) (W-2, 1099, and unemployment statements)
- School loans, mortgage and property tax payments (Form 1098)
- Health insurance statement (Forms 1095-A, 1095-B, or 1095-C)
- Interest and dividend statements from banks for all dependents
- Total paid for daycare, daycare provider's address, and tax identification number
- Other relevant information about income and expenses; i.e. business expenses, charitable donations
- Copy of divorce decree, Form 8332, if you are a non-custodial parent claiming a child
- Property Tax/Rent Rebate
- Proof of contributions or withdrawals to your Retirement/IRA accounts
- Copy of last year's Federal and State tax returns
- Bank account and routing numbers for direct deposit and a few blank checks
- If filing jointly, both the filer and spouse must be present to sign the tax return

**Please contact the agency regarding any additional tax information needed.**

## HOW TO OBTAIN TAX FORMS

### PA TAX FORMS

Call to order 1-888-PA-TAXES (1-888-728-2937)  
Or 610-270-1780 (Norristown Office)

Order online: [www.revenue.pa.gov](http://www.revenue.pa.gov)

Click on: Forms and Publications

Pick: (Choose what information you need.)

Forms and Publications

Forms for Individuals

PA Personal Income Tax Guide

Forms for Business

Other Forms

### FED TAX FORMS

#### Order Tax Forms

[www.irs.gov/orderforms](http://www.irs.gov/orderforms)

800-829-3676

[www.irs.gov/accessible](http://www.irs.gov/accessible)

#### Free Tax Return Preparation for Qualifying Taxpayers

[www.irs.gov/vita](http://www.irs.gov/vita)

[www.irs.gov/free-file-do-your-federal-taxes-for-free](http://www.irs.gov/free-file-do-your-federal-taxes-for-free)

Click on the section that pertains the information you need.

[www.irs.gov/efile](http://www.irs.gov/efile)

Help lines are open Monday through Friday. IRS offices are closed on Federal Holidays.

#### Individuals

800-829-1040

7am-7pm

#### Estate and Gift Taxes

866-699-4083

8am-3:30pm

#### Requesting a Face-to-Face Meeting for Help

844-545-5640

You can make an appointment at IRS local office to get help. Appointment times vary by tax issues and office locations.

#### Businesses

800-829-4933

7am-7pm

#### Excise Tax

866-699-4096

#### Non-profit Taxes

877-829-5000

8am-5pm

#### Callers Who Are Hearing Impaired

TTY/TDD 800-829-4059

#### National Taxpayer Advocate Help Line

877-777-4778